Phase One

Program Guidelines and Structure

1. Purpose and rationale

The Moda Health Behavioral Health Incentive Program-Phase One (BHIP Phase One) sustains the guiding vision of BHIPs in previous years. BHIP Phase One is an opt-in program designed to support your behavioral health organization's delivery of quality care. It is a combination pay-for-participation and pay-for-performance model, meaning that all BH organizations who opt in and participate in the elements of the model will receive an incentive. Additionally, if Moda's overall performance target is achieved then an additional bonus will be added. These programs are based on the following shared beliefs:

- **1.1.** Member health and welfare are at the center of our work and our outlook in securing effective care. Care delivery is enhanced when the member's voice is guiding treatment.
- 1.2. Our practitioners are our primary means of delivering quality care. And building on that relationship will directly enhance all involved. Access and attention to outcome data renders clarity of treatment goals, empowers member engagement, shapes effective modalities while nurturing a culture of clinical curiosity over conviction.
- **1.3.** Coordinated and collaborative care enhances our members' ability to access effective care readily, timely, and easily.
- 1.4. The adoption of evidence-based practices improves outcomes. Research supports the effectiveness of treatment which attends to the member's voice by systematically inviting member feedback on the process of care and member-reported outcomes (Feedback Informed Care [FICare] or Feedback Informed Treatment [FIT], also variously known as Patient-Reported Outcome Measures [PROMs], Outcome Informed Care [OIC], Measurement Based Care [MBC], Routine Outcomes Measures [ROM], etc.).
- **1.5. FICare** data collection is pan-theoretical and is meant to be incorporated into a wide variety of clinical practices, treatment modalities and analytic paradigms to enhance care delivery.
- 1.6. Some members' chronic, comorbid, or catastrophic conditions and symptoms complicate and perpetuate their ongoing care. We would like to work with our BH organizations to recognize how the coordination of care and integration of care can enhance the quality of life for our members and better manage their Total Cost of Care (TCoC).
- 1.7. Through this program we eventually hope to create a more fluid exchange of data, better informing the respective parties of the opportunities for collaboration and effective delivery of care.
- **1.8.** Moda further believes this will lead to significant payment improvement for providers as our partnerships and mutual dependence deepen.

BH organizations and practitioners are strongly encouraged to reach out with questions and insights to: Clinical Liaison <u>ClinicalLiaison@modahealth.com</u>



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2. Provider Eligibility

Behavioral Health providers serving Moda's Oregon membership are eligible to participate in BHIP. BH organizations are encouraged to consider participating in BHIP Phase One prior to participating in BHIP Phase Two. BH organizations are eligible to participate in BHIP Phase Two for two calendar years. BH organizations may participate in Moda Health's BHIP Phase Three following at least one year in Phase Two. The table below represents the program structure for calendar year 2025. Moda may modify the program in future years in response to provider feedback and program needs.

ВНІР	Phase One – 1 st yr	Phase One – 2 nd yr	Phase Two – 1 st yr	Phase Two – 2 nd yr	Phase Three
Can all contracted BH providers participate?	Yes, for 1 st year	Yes, for a single 2 nd year	Yes, for 1 st year	Yes, for a single 2 nd year	Yes, no current time limit
FICare tools in use	Not likely	Not necessarily	Yes or w/in 9 months	Yes	Yes
FICare emphasis	YES	YES	YES	YES	YES
FICare Incentive	4% retrospective	2% retrospective	2% prospective & 4% retrospective	4% retrospective	6% retrospective
FICare data shared	No	No	Not necessary	Aggregate	Moving toward individualized data
TCoC emphasis	YES	YES	YES	YES	YES
TCoC Incentive – See 5.2.	2% when OHA goals are met	2% when OHA goals are met	2% when OHA goals are met	2% when OHA goals are met	2% when OHA goals are met
Eligible for APM	No	No	Not likely	Yes, possible	Encouraged
	PHASE FOUR will follow with APM being primary as will data exchange.				

3. Member Eligibility

All members in the following Oregon commercial Moda Health business segments who have opted in are included in this program:

- Fully insured group and individual members including those enrolled through the Marketplace.
- Members of the Oregon Educators Benefit Board.
- Members of the OHSU, Salem Health, and Moda Health Employee Plans.



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4. Provider Deliverables

Within section 4. these green highlighted forms will receive your narratives and constitute your registration for this BHIP Phase One engagement. Of significant note: all responses in this Initial Reporting Form will be accepted, and no responses will exclude a BH organization's involvement in Moda Health's BHIP Phase One.

The BHIP supplemental document (BHIP-SD) will expand your resources and support your work in these endeavors.

4.1.	4.1. Please Identify who your primary contacts for this work with Moda Health will be.						
4.1.	REGA	ARDING THE IMPLEMEN	TATION OF THIS BHI	P Phas	e One , OUR PRII	MARY STAFF CONTAC	CT WITH MODA
	HEAI	LTH:					
		NAME:			TITLE:		
4	I.1.A						
		EMAIL:			PHONE:		
4	1.1. в						
4.1.	AND	A SECONDARY CONTAC	T:				
	7	NAME:			TITLE:		
4	1.1. c						
		EMAIL:			PHONE:		
		EMAIL:			PHONE:		
4	l.1.D						
4.1.	Our	BH ORGANIZATION NA	ME:		ALSO DOING BU	JSINESS AS:	
4	4.1.E						
		Our BH organization	ON TAX IDENTIFICATI	ON	Our BH orga	NIZATION EXECUTIV	e Director:
4	4.1.F						
		Is this your BH org	ANIZATION'S FIRST V	FAR OR 9	SECOND YEAR IN	Moda's BHIP Pho	ise One
4	.1.G	io inio rook bir oko	0	FIRST		0	SECOND YEAR

4.2. You are asked to attend to your BH organization's change capacity and your stage of change as the fidelity of *FICare* is realized.

4.2. A	0	0	0	0	0
	NOT APPLICABLE - OR - W/O CONSIDERATION	Contemplating	Preparing To Actualize	Actively In Place	Evaluating Results
4.2.	Our practitioners can identify the strong predictors of effective BH service delivery.				

	OUR PRACTITIONERS AI	R PRACTITIONERS APPRECIATE THE WEAK OR NON-PREDICTORS OF EFFECTIVE BH SERVICES.					
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS		
4.2. B	0	0	0	0	0		
	PRACTICE," "EMPIRICA STRENGTHS AND CHALL PSYCHOTHERAPY ARE A	IONERS DISCERN THE DIFFERENCES AND SIMILARITIES BETWEEN "EVIDENCE-BASED EMPIRICALLY-SUPPORTED TREATMENTS" AND "PRACTICE-BASED EVIDENCE." THE ND CHALLENGES OF "RANDOMIZED CLINICAL TRIALS" AND THE "MEDICAL MODEL" IN APY ARE ALSO APPRECIATED.					
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS		
4.2. c	0	0	0	0	0		
	WE RECOGNIZE THAT T THIS LIST (4.2.D THROU THESE FOR OUR WORKI	JGH 4.2.K), WE HAVE I	INCLUDED "ANOTHER"	IN OUR LIST. AND	WE HAVE RANKED		
4.2. D	Lac	CK OF FINANCIAL RESOU	URCES.				
4.2. E	PR.	ACTITIONER CONCERNS	OF HOW THE DATA W	ILL BE USED.			
4.2. F	Lac	CK OF CHANGE AGENTS	FOR AN EFFECTIVE IM	PLEMENTATION.			
4.2. G	MA	ANAGEMENT HAS NOT	FOUND A WAY TO HIGH	HLIGHT FICARE 'S IN	1PORTANCE.		
4.2.н	Su	PERVISION AND ONGO	ING INTEGRATION OF T	RAININGS HAS NOT	BEING CENTRAL.		
4.2.1	Dir	DIMINISHED FOLLOW THROUGH OF FICARE DEVELOPMENT.					
4.2.J	No	NOT HAVING "PLUG AND PLAY" TECHNOLOGY RESOURCES.					
4.2. K	An	ANOTHER:					
	OTHER COMMENTS WE	MMENTS WE WOULD LIKE TO ADD CONCERNING OUR BH ORGANIZATION'S INTEGRATION OF					
4.2. L							

- **4.3.** The work here is to move the use of FICare measures from an administrative task to being indispensable clinical tools.
 - Such measures will be empirically valid.
 - **FICare** is most effective when it routinely reflects each member's voice by gathering feedback on clinical symptoms as well as therapeutic alliance.
 - The therapeutic process is informed in this process.
 - Guiding the selection of targeted outcomes for therapy.
 - o Implementing evidenced based treatment modalities.



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- o Creating a common understanding of the member's engagement with the treatment environment.
- o Providing a common language across medical and behavioral health practitioners to effectively coordinate treatment.

Note the **BHIP-SD**'s suggestions on *FICare*.

4.3.	FICARE DATA ARE ROUTINELY ACCUMULATED AT EVERY MEMBER INTERSECTION.					
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS	
4.3.A	0	0	0	0	0	
	TO GATHER CLINICAL SYMPTOMS AND THERAPEUTIC ALLIANCE OUR FICARE MEASURES INCLUDE:					
4.3.в						

You have an opportunity here to identify some S.M.A.R.T. (S.M.A.R.T. history) aspirational 4.4. outcomes you seek to realize this calendar year which will entrench your BH organization in the effective use of FICare measures.

4.4	This is a description of an aspirational outcome we will focus on regarding our continued implementation of <i>FICare</i> in our BH organization:				
4.4. A					
	SPECIFIC TO THIS FIC	ARE (4.4.A) OUTCOM	ME, OUR BH ORGANIZATI	ON IS IN THIS <u>STAG</u>	E OF CHANGE:
	Precontemplation	CONTEMPLATION	Preparation	Action	Maintenance
4.4.в	0	0	0	0	0
	THIS IS ONE OF THE T	ASKS WE HAVE IDENT	TIFIED TO ENABLE THIS FI	CARE (4.4.A) TARG	ET OUTCOME.
4.4.c					
	THIS IS A SECOND TAS				



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4.4. D	
	HERE IS A THIRD TASK WHICH WILL ENABLE THIS FICARE (4.4.A) TARGET OUTCOME.
4.4. E	

- **4.5.** You have an opportunity to enhance your BH organization's coordination of care to facilitate **TCoC** goals by:
 - Integrating <u>Moda Health's Provider Reports</u> into clinical practice. This will include establishing protocols for accessing and dispensing relevant data.
 - Identifying other data sources, content, as well as service providers who manage other forms of care with your common members as well.
 - Recognizing how multi-dimensional our members' needs are and the importance of broad community resource coordination.

Note the BHIP-SD's suggestions on TCoC and Moda Health's Provider Reports.

4.5.	OUR BH ORGANIZATION RECOGNIZES THE OPPORTUNITIES WE HAVE IN THIS WEB OF HEALTHCARE DELIVERY				
	AND HOW SIGNIFICANT A ROLE WE PLAY IN ASSISTING MEMBERS WHOSE WELLNESS IS MORE FRAGILE OR				
	COMF	PLEX. WE MANAGE THE DATA IN MODA HEALTH	4'S PROVIDER REPORTS ASSIGNING SUCH TASKING TO:		
		Name:	EMAIL:		
	4.5.A				
	4.5.A				
		AND A SECONDARY CONTACT:			
		NAME:	TITLE:		
1	4.5. в				
		WE RELAY THIS RELEVANT DATA TO OUR PRACT	TITIONERS SERVING THOSE "TARGETED MEMBERS" BY:		
	4.5.c				



OUR BH ORGANIZATION RECOGNIZES THE NECESSITY TO COMPLEMENT OTHER HEALTH SERVICES AND					
COMMUNITY SERVICES WHO MIGHT ALREADY BE WORKING WITH A GIVEN MEMBER. WE HAVE A					
WORKFLOW TO GATHER A WHOLISTIC VIEW OF EACH MEMBER'S WELLBEING; TO ENSURE THERE IS AN					
EXCHANGE OF DATA TO COORDINATE CARE; AND TO FACILITATE ADDITIONAL CARE AS NEEDED.					
NOT APPLICABLE - OR - W/O CONSIDERATION	Contemplating	Preparing To ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS	
0	0	0	0	0	
OTHER COMMENTS TO	O RE MADE AROUND T	HE MANAGEMENT (THESE "TARGETED	MEMBERS":	
OTTER COMMENTS TO	DE MADE ANGOND II	TE WANAGENERY	or mest randered	TVIEWDENS :	
THIS IS A DESCRIPTION	OF OUR SECOND ASPI	IRATIONAL OUTCOM	IF WE WILL FOCUS T O	OTAL COST OF CARE	
Specific to this TCo	C (4.5.F) OUTCOME.	OUR BH ORGANIZA	TION IS IN THIS STAG	E OF CHANGE:	
PRECONTEMPLATION	CONTEMPLATION	PREPARATION	Action	Maintenance	
0	0	0	0	0	
THIS IS ONE OF THE TA	CVC M/F HAN/F IDENTIF	TED TO ENIABLE THE	TCOC(A E r) TARC	ET OUTCOME	
THIS IS A SECOND TASK TO ENABLE OUR TCOC (4.5.F) TARGET OUTCOME.					
	COMMUNITY SERVICES WORKFLOW TO GATHE EXCHANGE OF DATA TO NOT APPLICABLE - OR - W/O CONSIDERATION O OTHER COMMENTS TO THIS IS A DESCRIPTION SPECIFIC TO THIS TCO PRECONTEMPLATION O THIS IS ONE OF THE TA	COMMUNITY SERVICES WHO MIGHT ALREAD WORKFLOW TO GATHER A WHOLISTIC VIEW EXCHANGE OF DATA TO COORDINATE CARE; NOT APPLICABLE - OR - W/O CONSIDERATION O O O OTHER COMMENTS TO BE MADE AROUND TO THIS IS A DESCRIPTION OF OUR SECOND ASPERDATION SPECIFIC TO THIS TCOC (4.5.F) OUTCOME, PRECONTEMPLATION O THIS IS ONE OF THE TASKS WE HAVE IDENTIFED TO THE TASKS WE HAVE IDE	COMMUNITY SERVICES WHO MIGHT ALREADY BE WORKING WIT WORKFLOW TO GATHER A WHOLISTIC VIEW OF EACH MEMBER'S EXCHANGE OF DATA TO COORDINATE CARE; AND TO FACILITATE NOT APPLICABLE - OR W/O CONSIDERATION O O O O O O O O O O O O O O O O O O	COMMUNITY SERVICES WHO MIGHT ALREADY BE WORKING WITH A GIVEN MEMBER. WORKFLOW TO GATHER A WHOLISTIC VIEW OF EACH MEMBER'S WELLBEING; TO ENSEXCHANGE OF DATA TO COORDINATE CARE; AND TO FACILITATE ADDITIONAL CARE AS NOT APPLICABLE - OR - W/O CONSIDERATION CONTEMPLATING PREPARING TO ACTIVALIZE ACTIVALLY IN PLACE O O O OTHER COMMENTS TO BE MADE AROUND THE MANAGEMENT OF THESE "TARGETED THIS IS A DESCRIPTION OF OUR SECOND ASPIRATIONAL OUTCOME WE WILL FOCUS TO THIS IS A DESCRIPTION OF OUR SECOND ASPIRATIONAL OUTCOME WE WILL FOCUS TO THIS TCOC (4.5.F) OUTCOME, OUR BH ORGANIZATION IS IN THIS STAGE PRECONTEMPLATION CONTEMPLATION PREPARATION ACTION	



	HERE IS A THIRD TASK WHICH WILL ENABLE THIS TCOC (4.5.F) TARGET OUTCOME.					
4.5.						
4.5.						
4.6. I	Having procedures in	place to keep Mo	da Heath's Find Ca	re up to date will	enhance our	
ı	orimary pathway for r	nembers to access	s your BH organiza	tion. Moda Healt	h's <u>Find Care</u>	
-	Provider Profile allow discernment and esta			•		
	Note the <i>BHIP-SD</i> 's de	•				
	website to support ou	•				
	Here is an opportunity perhaps you'd prefer			•		
	This is a description	<u> </u>				
4.6.	FOR WITH THIS BHIP P					
4.6.A						
4.0.A						
	SPECIFIC TO THIS 4.6.A					
4.6.в	Precontemplation O	CONTEMPLATION	Preparation O	ACTION O	Maintenance O	
4.0.0	THIS IS ONE OF THE TASKS WE HAVE IDENTIFIED TO ENABLE THIS 4.6.A TARGET OUTCOME.					
4.6. c						
	THIS IS A SECOND TASK	TO ENABLE OUR A	A TARGET OUTCOME			
	THIS IS A SECOND TASK TO ENABLE OUR 4.5.A TARGET OUTCOME.					



4.6. D					
	HERE IS A THIRD TASK	WHICH WILL ENABLE T	HIS 4.6.A TARGET O	UTCOME.	
4.6. E					
	The evolution towar frames enhanced in will eventually provi Moda seeks to adap exchange will includ As a reminder, engarelationships and foolinicians' effectiven nonetheless, helpful share.	tegration of care wi de a platform on w t and provide the m e data and a cadend gement in Phase O n ster considerations ess. We are not loo	th other provider hich alternative pleans which enable which is mutuane of the BHIP is plotted for exclusion e your capacity for	specialties. Add ayment models le effective data ally agreed upon orimarily meant plementations w in factors in this sort this work as yo	ditionally, FICARE can be executed. a exchange. Such to build rould enhance your survey. It is, ou are willing to
4.7. Ou	R BH ORGANIZATION HA				
4.7.A	PRECONTEMPLATION O	CONTEMPLATION	Preparation • O	ACTION	Maintenance O
4.7. B	ENTITIES:	AISSIONS WE CURRENTI			NO NO
4.7. c	PLEASE EXPLAIN:				

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SOME CONSIDERATIONS WE HAVE AROUND TIMELINESS; WHO THE CONTACTS AT OUR BH ORGANIZATION FOR THIS WORK ARE; IMPLICATIONS FOR AND IMPACTS ON OUR WORKFLOW; FLEXIBILITY OF EXPECTED SOFTWARE OR HARDWARE PROCUREMENT AND COSTS; AS WELL AS THE EXTENT OF DATA EXCHANGE INCLUDE:

4.7.D

- 4.8. After your completion and submission of this registration (the green highlighted forms above) along with the signed **Attestation** (page 11), during the remaining calendar year, engage with Moda's staff 5 times to discuss the progression of your stated outcomes; how your outcomes are taking shape in the course of your service delivery; along with other considerations discussed in this and the **BHIP supplemental document**. These discussions can be routinely scheduled for 30 min every other month.
- 4.9. At the end of this calendar year, you will be asked to rate your capacity to reach the identified outcomes (4.4.A, 4.5.F, & 4.6.A) and to represent your experience in the *BHIP Phase One*. This concise report will not be extensive or overburdensome.

5. Incentives of the BHIP-Phase One

BH organizations who participate in Moda's **BHIP Phase One** are eligible for incentive payment based upon the total contracted amount for outpatient behavioral health services delivered to eligible members (identified in section 3.) in the previous calendar year.

- **5.1.A** BH organizations will be moving toward a practice of engaging every member in the gathering of **Feedback Informed Care** (*FICare*) data in almost every encounter. In the first year of *BHIP Phase One* there will be 4% incentive payment after the conclusion of the first year. In the second year of *BHIP Phase One* the incentive payment will be a 2% retrospective of the year's conclusion.
- 5.1.B The *FICare* incentives are dependent on the BH organization's engagements outlined in section 4. above. This includes completion of sections 4.1 4.6; meeting with Moda staff (section 4.8); as well as the completion and submission of the yearly report highlighted in section 4.9.
- **5.2.** Total Cost of Care (TCoC) growth for members with persistent behavioral health conditions. If the TCoC growth rate for Target Members is held to an annual rate of 3.4% as set by the Oregon Health Authority, participating BH organizations will earn an additional 2% incentive bonus. Members are included in the Target Members group if they are attributed to any behavioral health practitioner for at least 9 months of the prior year. The BHIP-SD has more information on attribution and reporting of these Targeted Members. The TCoC incentive is a pooled incentive; all BH organizations will earn (or not earn) the incentive based on the cost trend for the entire pool of Moda Health's Target Members.



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Incentive Description		Amounts
FICare implementation	Attend to each member's voice and the elements listed in section 4. The <i>Attestation</i> on pg 11 can be submitted with the completion of section 4.	The first year there is a 4% incentive payment of the BH organization's generated revenue. In the second year it is 2% of BH organization's generated revenue.
TCoC considerations	Hold down cost growth for Target Members across Moda's population as set by the Oregon Health Authority. For 2025 the growth rate is 3.4%	2% of BH organization's generated revenue both yrs

6. Moda Health's engagement in the BHIP Phase One

Moda Health is committed to our partnership with you and to supporting your efforts to enrich the delivery of care and enhance the welfare of your patients and our members. Moda Health will back up these commitments by

- **6.1.** Attending to research and practice based effective care.
- **6.2.** Expanding this program in the years to come.
- **6.3.** Coordinating care with the specifics related to Moda Provider Reports. Note the BHIP-SD.
- **6.4.** Being responsive to feedback, interests and questions, especially related to the **BHIP Phase One**. Moda Health will receive, read and engage BH organizations' submissions of this **BHIP Phase One** registration, its **Attestation**, as well as the related closing reports.
- **6.5.** Keeping our BH organization partners abreast of the members and bonuses accumulated in this work. The *BHIP-SD* outlines the breath of your Behavioral Health Incentive Reports.
- **6.6.** Moda Health will pay our BH organizations the bonuses outlined in section **5.** at a schedule framed in the *BHIP-SD*.

Moda Behavioral Health looks toward our continued opportunities to improve our partnership with BH organizations and practitioners:

Clinical Liaison <u>ClinicalLiaison@modahealth.com</u>



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Attestation

This signed *Attestation* will be an addendum to your active contract in good standing already in place.

	BEHAVIORAL HEALTH ORGANIZATION
Moda Health Plan,	
Incorporated	
	Name
601 Southwest Second Avenue Portland, Oregon 97204	
Tortiana, Oregon 37204	Address
	TAX ID NUMBER
Moda Signature	Signature
	NAME
Director of Behavioral Health	
	TITLE
Date	DATE
	FOR YOU, IN THIS BHIP Phase One , IS THIS
	YR ONE O OR YR TWO O
BH Clinical Liaison,	4.1.A & C PRIMARY BHIP Phase One CONTACT(S):
ClinicalLiaison@modahealth.com	

After you have signed this *Attestation* along with the completed portions in section 4., submit these to Moda Health via:

Clinical Liaison <u>ClinicalLiaison@modahealth.com</u> (or fax: 855-466-7207)

