Program Guidelines and Structure Plan Year 2024

1. Purpose and rationale

The Moda Health 2024 **Behavioral Health Incentive Program** (**2024** *BHIP*) is an opt-in program designed to support your behavioral health organization's delivery of quality of care. It is a combination pay-for-participation and pay-for-performance model, meaning that all behavioral health organizations who opt in and participate in the elements of the model will receive an incentive payment. Additionally, if Moda's overall performance target is achieved then an additional bonus will be added. The program is based on the following shared beliefs:

- **1.1** Member health and welfare are at the center of our work and our outlook in securing effective care. Care delivery is enhanced when members are active participants.
- **1.2** Our practitioners are our primary means of delivering quality care. And building on that relationship will directly enhance all involved. Access and attention to outcome data renders clarity of treatment goals, tracks member engagement, shapes effective modalities while nurturing a culture of learning.
- **1.3** Coordinated and collaborative care enhances our members' ability to access care readily, timely, and easily.
- **1.4** The adoption of evidence-based practices improves outcomes. Research supports the effectiveness of treatment which attends to the member's voice by systematically inviting member feedback on the process of care and member-reported outcomes (Feedback Informed Care [*FICare*] or Feedback Informed Treatment [FIT], also variously known as Patient-Reported Outcome Measures [PROMs], Outcome Informed Care [OIC], Measurement Based Care [MBC], etc.)
- **1.5** *FICare* data collection is pan-theoretical and can readily be incorporated into a wide variety of clinical practices, treatment modalities and analytic paradigms to enhance your practice.

2. Provider Eligibility

Moda Health seeks to engage all our behavioral health organizations in this program.

3. Member Eligibility

All members in the following Oregon commercial Moda Health business segments who have opted in are included in this program:

- Fully insured group and individual members including those enrolled through the Marketplace.
- Members of the Oregon Educators Benefit Board.
- Members of certain self-insured employer groups.



4. Provider Deliverables

- 4.1. Attend to the change capacity and stage of your behavioral health organization.
- 4.2. Move toward routinely collecting Feedback Informed Care (FICare) data for Moda members receiving behavioral health services. This data will include the initial member engagement using *FICare* with eligible members being served and subsequent measures taken over the episode of care.
- 4.3. Ensure that such measures:
 - 4.3.a Are empirically valid

4.3.b Expand the member's voice by routinely gathering member feedback on clinical symptoms as well as the therapeutic alliance with their therapy.

- Are used to inform the therapeutic process in: 4.3.c
 - Identifying targeted outcomes for therapy
 - Implementing evidenced based treatment modalities
 - Facilitating a common understanding of the member's engagement with treatment and their practitioner(s).
- 4.4. Submit:

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4.4.a Sections 10., 11., and 12. of this *Initial Reporting Form – 2024* which gives us logistics as to whom we will be in contact with in the coming year.

- **4.4.b** Section **13.** for which three options are laid out for you.
- 4.4.c Section 14. which identifies your aspirational outcomes for 2024.
- **4.4.d** Your **Attestation** on page 24.
- **4.4.e** In December we will review with you, your **Year-in-Review**.

4.5 There are a growing number of useful measurements which are evidence based and can be effectively used to facilitate *FICare*.

4.5.a Some examples include:

- ACORN Blue Print AUDIT
 - LightQ

•

Candela . • OQ-45

- PROMIS
 - Greenspace

4.5.b Pick from this list or some other researched measure and try it out by incorporating its complement to your practice of

OWL

- The coordination of care
- Identifying goals for therapy

June 27th, 2024

- Implementing evidenced based treatment modalities
- Facilitating a common understanding of the member's engagement with treatment and alliance with their practitioner(s).
- 4.6 Your behavioral health organization will be encouraged to communicate and coordinate with other health care entities to further enhance members' overall treatments and outcomes. Unless a member declines coordination of care, other health care entities are likely to include substance use programs, primary care clinics, Moda Health and other medical facilities addressing additional health treatments of Moda members.
- 4.7 Your behavioral health organization's communication and collaboration with Moda Behavioral Health staff regarding your practitioners' appointment availability will be greatly appreciated.



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PCOMS

5. Incentives

The **2024 BHIP** has two separate incentives:

- 5.1 The implementation and use of *Feedback Informed Care (FICare)* will inform behavioral health organizations who submit an intention to address the elements listed in section 4.3. above using the *Initial Reporting Form 2024*. They will earn an incentive bonus equal to 4% of the total contracted amount for behavioral health services delivered to eligible members.
- **5.2** Total Cost of Care (TCoC) growth for members with persistent behavioral health conditions. If the TCoC growth rate for Target Members is held to 3.4% or less, participating behavioral health organizations will earn an incentive bonus equal to 2% of the total contracted amount for behavioral health services delivered to eligible members. Eligible members are included in the Target Members group if they received ongoing care (at least one behavioral health visit in each 6 month period) for 9 months in the base period (prior year). See section **6.** for details on attribution and reporting. This incentive is a pooled incentive; all behavioral health organizations will earn (or not earn) the incentive based on the cost trend for the entire pool of Moda Health's Target Members.

Incentive	Description	Amounts
<i>FICare</i> implementation	Attend to the elements listed in section 4 . by completing <i>Initial Reporting Form – 2024</i> and the <i>Attestation</i> on page 24 .	4% of BH organization's allowed amount
TCoC considerations	Hold down cost growth for Target Members cross Moda's population to an annual rate of 3.4% or less.	2% of BH organization's allowed amount
Total		6% of BH organization's allowed amount

6. Member Attribution and Reporting

Moda Health will provide regular reporting to help BH organizations succeed in achieving the incentives above. Reports (see sections **7.1**. and **7.2**.) will highlight your BH organization's current participation status, supply a forecast for incentive earned, and provide details on attributed members for use in managing and coordinating care. Members with at least three visits to a behavioral health practitioner within a six-month period will be attributed to the BH organization and will appear in the reports. The attribution will remain in place until the member has six months of enrollment with no visits to the behavioral health practitioner. As described in section **5.2**. above, the Target Members who have persistent attribution for 9 months during the previous year and who therefore qualify for the total cost of care incentive, will be identified on the reports. The reports will be available on the <u>Moda</u> **Provider Reports** website at the following address:

https://www.modahealth.com/riskshare/#/login



7. Implementation of Attention to "Target Members"

Moda Health care seeks to engage practitioners around risk factors and utilization of services by members with persistent behavioral health conditions compounded by chronic, comorbid and complicated medical health conditions. Moda Health will generate regular reports which will be accessible via the <u>Moda Provider Reports</u> at the following address: https://www.modahealth.com/riskshare/#/login

By way of <u>Moda's Provider Reports</u>, Moda Health will provide and update two Reports: the quarterly **Behavioral Health Incentive Report** and the monthly **Behavioral Health Clinical Detail Report**. The quarterly **BH Incentive Report** for the **2024 BHIP** will be a "high-level" summary for a given BH organization which will not include any Personalized Healthcare Information, but will include:

- 7.1.a Number of eligible members being seen (see 6. above).
- 7.1.b Total BH billing for these members in the previous rolling 12 months
- **7.1.c** Total incentive dollars available.
- **7.1.d** Status of the relationship with the BH organization in the **2024 BHIP** upon receipt of the BH organization's **Initial Reporting Form 2024**.

Additionally, Moda Health will provide a **Behavioral Health Clinical Detail Report** for a specific BH organization's engagement in the **2024 BHIP** to assist in managing and coordinating these specific members' ongoing care. This report will be updated monthly with identifying marks of *PHI* which includes:

7.2.a	Eligible "Target Members"
	 Total number of Target Members being seen by the BH organization
	 Target Member names
	 Each member's contact information
7.2.b	Chronic medical conditions and medical specialties
	 General categories
	 Number of specialists visits
	 As well as a other clinics who serve these members

- Identified Primary Care Physician including visit history
- 7.2.d Emergency Department visits
 - Total number
 - Number of "non-injurious visits"
- 7.2.e Hospital Admissions
 - Total number
 - Behavioral health number
- 7.2.f Medication adherence
 - Medical
 - Behavioral health
- **7.2.g** "Risk Score" generated by software
 - Lower number reflects fewer chronic conditions
 - Higher number represents multiple complicating conditions



7.2.c

8. Term and Payment

8.1 The program year will be the 2024 calendar year. The **2024 BHIP** will end December 2024 and we will accumulate data around the total BH outpatient revenue generated by your BH organization in anticipation of pay outs:

8.1.a 4% for *FICare* considerations

8.1.b and 2% if Moda Health has been able to keep the growth of our *TCoC* under our targeted 3.4% growth.

8.2 By the end of March 2025, the payment cycles for 2024 will be complete and we will close out our books for 2024.

8.3 Depending on when your BH organization completed the **2024 BHIP Attestation** and joined in this venture with us, this will determine your accumulated BH outpatient revenue eligible in this program.

8.3.a BH organizations who submit their completed *Initial Reporting Form – 2024* along with their signed *Attestation* (page 24) before July 1st, 2024 will be eligible for 100% of the *2024 BHIP* outlined in **7.1.a** and **7.1.b** above.

8.3.b Submissions after July 1st, 2024 for this **2024 BHIP** will be prorated.

8.4 Payments for this **2024 BHIP** will be paid to our participating BH organizations for their engagement by June 30th, 2025.



Initial Reporting Form - 2024

9. Reporting and Acknowledgement

Our BH organizations' professionalism, insights with clients and interest in evidenced based care are the reasons Moda Behavioral Health is excited to lay out this **2024 BHIP**. The effective delivery of care for our shared members is the focus of this work and our collaboration with our BH organizations and practitioners. We believe this work is transforming our healthcare delivery.

Moda Behavioral Health continues to foster an interest in *Feedback Informed Care* (*FICare*) and expand our collaboration specifically regarding members whose persistent behavioral and/or medical health concerns complicate their treatment outcomes. The viability of *2024 BHIP*'s short-term and long-term outcomes is in the hands of our BH organizations.

This *Initial Reporting Form – 2024* will be a template and a guide for our ongoing discussions in this work together. The prior pages of this document (Program *Guidelines and Structure Plan Year 2024*) lay out the backdrop for the *Initial Reporting Form – 2024* which follows. If, at any time, a BH organization is unsure about this reporting or there is a shift in their intentions regarding the *2024 BHIP*, let Moda Behavioral Health know. Moda Health seeks to have these engagements be an exploration to reveal common interests with supporting opportunities. BH organizations' questions, search for clarity, and suggestions will only enhance collaboration in this work. And, it can be said, will position shared members in a healthier therapeutic environment. BH organizations and practitioners are strongly encouraged to reach out to:

Jeff Olsgaard, LPC, Clinical LiaisonJeff.Olsgaard@ModaHealth.com503-412-4034Dan Thoma, LPC, Director of Behavioral HealthDan.Thoma@ModaHealth.com503-382-5386

10. Your Behavioral Health Organization's Primary Contacts for Moda's 2024 BHIP

The following sections of highlighted boxes are places for *your narratives* in this **2024 BHIP** engagement.

10.1.	Regar	DING THE IMPLEMENTATION OF THIS 2024 BHIP , OUR PRIMARY STAFF CONTACT WITH MODA HEALTH:					
		NAME:	TITLE:				
1	10.1.A						
		EMAIL:	Рноле:				
:	10.1.в						



10.2. AND A SECONDARY CONTACT:								
10.2.					TITLE:			
	10.2.4							
	10.2.A							
		EMAII	L:		Phone:			
10.2.в								
10.3. Our BH organization name: Also doing business as:								
	10.3.A							
			BH organization Tax I	DENTIFICATION	OUR BH ORGANIZATION E	EXECUTIVE DIRECTOR:		
		ΝυΜ	BER:					
1	10.3.B							
	L							
				CON(S) WILL MEET W	ith Moda Health's Clin			
					O EXPLORE THE RELEVANCE			
10.4.					IONAL OUTCOMES OUTLINE			
	WELL A	S REND	ERING FEEDBACK FOR M	ODA HEALTH AND POSS	BIBLE DIRECTION FOR OUR O	CONTINUED		
	ENGAG	EMENT	. Some timeframes fo	R THE MOST LIKELY OPT	TIONS OF OUR MEETING TIN	MES WILL BE:		
			EVEN OR ODD	WEEKS IN THE MONTH	DAYS OF THOSE WEEKS	TIMES OF		
			Months			THOSE DAYS		
	10).4. A						
	10).4.в						
	10).4.c						

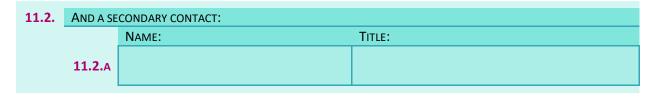
11. Data Management related to "Target Members"

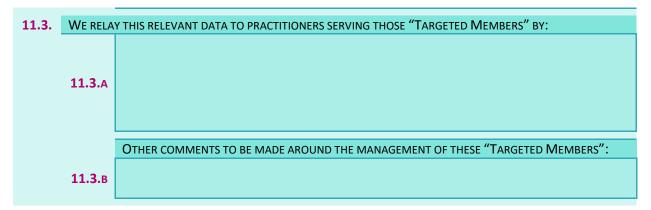
10.4.D

10.4.E

11.1.	OUR BH	UR BH ORGANIZATION RECOGNIZES THE OPPORTUNITIES WE HAVE IN THIS WEB OF HEALTHCARE DELIVERY						
	AND HOW	OW SIGNIFICANT A ROLE WE CAN PLAY IN ASSISTING MEMBERS WHOSE WELLNESS IS MORE FRAGILE OR						
	COMPLEX	. WE MANAGE THE D	TA IN THE MODA PROVIDER REPORTS (HIGHLIGHTED IN SECTION 7. ABOVE)					
	BY ASSIGN	NING SUCH TASKING T						
		NAME:	Email:					
	11.1.A							







12. Service Engagement

With the impact of a pandemic and an increase of societal investment in mental health, the demand for services in our industry has been increasing significantly. This has put a strain on the capacity to meet the recognized needs of our members. Searching for a practitioner is a discerning process for our members with a sensitivity around a specific demographic or specific treatment modality or some other alignment between members and practitioners. Interestingly, even amidst the shortfall of available practitioners, our society has been nurtured to assert their preferences and needs into these searches. We believe this intentionality serves to benefit the therapeutic alliance.

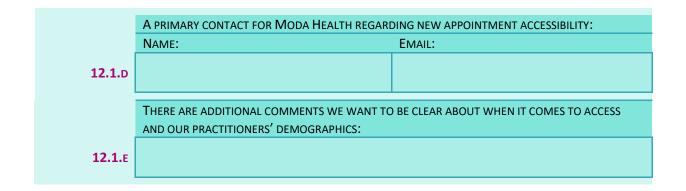
To address this need for members to be able to search for and enhance their view into the attributes of various practitioners, Moda Health has created an online search of our contracted service practitioners. <u>Moda Find Care (modahealth.com)</u> has your practitioners listed with all their aligned Moda networks. (We are moving toward getting your practitioners' profile links embedded in that same results page.)

	WE ARE	COMMITTED TO POST	NG OUR PRACTITION	IERS' DEMOGRAPHI	CS AS WELL AS CLINIC	CAL EXPERTISE,			
12.	1 POPULAT	TIONS SERVED, AVAILA	BILITY FOR IN-OFFICE	E VISITS, ACCESSIBILI	TY FOR NEW APPOIN	ITMENTS, ETC. BY			
	REGULA	REGULARLY UPDATING MODA'S FIND CARE PROVIDER PROFILE.							
		NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS			
	12.1. A	0	0	0	0	0			
		This is managed b	Y						
		NAME: EMAIL:							
		NAME:		EMAIL:					

click heading for

current version





13. The Initial 2024 Behavioral Health Incentive Plan Reporting Form

The International Cener for Clinical Excellence has been the leading proponent of Feedback Informed Treatment (FIT) and Deliberate Practice (DP). Their Feedback Readiness Index and Fidelity Measure (FRIFM) is our industry's standard guide in assessment and advancement of such matters. Much of our **2024 BHIP** seeks to advance these very standards. To do this, Moda Health would have you consider either of these three options (¹/₄) to join us in this year's **2024 BHIP**. To complete this Reporting ...

1. Consider completing section 13. on the following pages as you find the strengths and growth points in your own program. This *Initial Reporting Form – 2024* is not meant to be hypothetical and may or may not be aspirational for your BH organization. Instead, it is more of **an appraisal you have of your BH organization now**, perhaps even a starting place for highlighting new ventures. This work may bring to light pathways for development as we support your search for improved delivery of care and as you support the advancement of your clinical staff.

2. Moda Health recognizes that there are likely to be many other interests and investors you are attending to. If there are stakeholders elsewhere pushing you to complete some analysis and establish goals toward *FICare* and/or *TCoC*, then we would like NOT to have you redouble your work outlined here in section 13. In this case we would encourage you to withhold any proprietary considerations and share with us your assessment and intended outcomes you have outlined in that "other" process.

3. You may be interested in completing the <u>Feedback Readiness Index and Fidelity Measure</u> (<u>FRIFM</u>)*. You would need to use the "paper" version, though, as the online tool is not currently available. We reached out to Scott D Miller, Ph.D. to consider the online tool and he replied, "The FRIFM *online version* is currently being revised. As such, I would not recommend its use at present. The new gap assessment tool should be available online sometime early summer" of 2024. This is understandable as many of us who have used the tool, would also seek its refinement. The use of the FRIFM will be significantly enhanced by your review of <u>the ICCE Core</u> Competencies for Feedback Informed Treatment*.



- The Readiness Index is available. If, for some reason, this link is not working, go to: <u>Scott D Miller, Ph. D.'s Scholarly Publications, Handouts, Vitae</u> (<u>https://www.scottdmiller.com/scholarly-publications-handouts-vitae/</u>) At the bottom of the webpage under Implementation Resources is a link entitled: <u>THE ICCE FEEDBACK READINESS INDEX AND FIDELITY MEASURE (FRIFM) PLUS INSTRUCTIONS</u> (<u>http://scottdmiller.com/wp-content/uploads/FRIFM(1).pdf</u>)
- THE ICCE CORE COMPETENCIES FOR FEEDBACK INFORMED TREATMENT (https://scottdmiller.com/wp-content/uploads/ICCE%20Core%20Competencies(1).pdf) is available in that same section of that same webpage.
 - * NOTE: these links do work. But they are frequently blocked by corporate computers.

Consider these paths, 1., \$2, or 3.\$, and pick one. Whichever option you take, your BH organization, members, practitioners and our broader communities are sure to be enriched by this intentional approach to care delivery.

Of significant note: all responses in this Initial Reporting Form – 2024 will be accepted and none will exclude a BH organization's involvement in Moda Health's 2024 BHIP.

After you have completed the work, sign the *Attestation* on page **24** and submit it to Moda Health via: Jeff Olsgaard, LPC, Clinical Liaison Jeff.Olsgaard@ModaHealth.com (or fax: 888.875.7309)

13. Option 1. 🤣

13.1.	ORGANIZATION HAS P D CARE (FICARE).	OLICIES AND PROCEE	OURES GUIDING OUR	COMMITMENT TO F	EEDBACK		
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS		
13.1. A	0	0	0	0	0		
	THESE GUIDING DOCUMENTS ARE ANNUALLY AND FORMALLY REVIEWED BY OUR BOARD, MANAGEMENT AND/OR ADMINISTRATION.						
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS		
13.1.в	0	0	0	0	0		
	THESE DOCUMENTS PRACTITIONERS.	SPECIFICALLY GUIDE	THE TRAINING AND U	USAGE OF FICARE BY	(OUR		
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS		
13.1. c	0	0	0	0	0		
	THEY ALSO GUIDE TH	HE TRAINING AND WO	ORKFLOW OF FICARE	IMPLICATIONS BY O	UR SUPPORT STAFF.		
	NOT APPLICABLE - OR -	CONTEMPLATING	PREPARING TO	ACTIVELY IN PLACE	EVALUATING RESULTS		
	W/O CONSIDERATION		ACTUALIZE				



				MBERS HAVE OF THE	IR OWN CHART		
	NOTES INCLUDING F NOT APPLICABLE - OR - W/O CONSIDERATION	ICARE DATA IN REAL Contemplating	TIME. Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULT		
13.1. E	0	0	O	0	0		
	THESE FURTHER INF	ORM SUPERVISORS'	WORK TO HIGHLIGHT	PRACTITIONERS USE	OF FICARE DATA.		
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULT		
13.1.F	0	0	0	0	0		
	THESE POLICIES AND AMONG PRACTITION		1ALIZE AND GUIDE RE RE FIDELITY.	GULAR LATERAL CAS	E CONSULTATION		
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESUL		
13.1. G	0	0	0	0	0		
	ANY EMPLOYEE AT OUR BH ORGANIZATION CAN DESCRIBE THEIR ROLE IN FACILITATING FICARE.						
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESUL		
13.1.н	0	0	0	0	0		
	STAKEHOLDERS ARE REGULARLY INFORMED AS TO OUR BH ORGANIZATION'S MEASURABLE EFFECTIVENESS.						
		REGULARLY INFORM	ed as to our BH oi	RGANIZATION'S MEA	SURABLE		
		REGULARLY INFORM	ED AS TO OUR BH OI Preparing To Actualize	RGANIZATION'S MEA			
13.1.1	EFFECTIVENESS. Not Applicable - or -		PREPARING TO		SURABLE Evaluating Resul		
13.1.1	EFFECTIVENESS. Not Applicable - or - W/O Consideration	Contemplating O WE WOULD LIKE TO A	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESUL		

THERE IS A CADRE OF PERSONS AT OUR BH ORGANIZATION WHO REGULARLY MEET TO ADDRESS THIS WORK 13.2. DESCRIBED IN THE **2024 BHIP**. NOT APPLICABLE - OR -PREPARING TO CONTEMPLATING ACTIVELY IN PLACE **EVALUATING RESULTS** W/O CONSIDERATION ACTUALIZE 0 0 0 13.2.A 0 0 THESE WORK MEETINGS INCLUDES OUR BH ORGANIZATION'S DIRECTOR. 13.2.в **O** YES 0 No OTHER PRACTITIONERS DIRECTLY INVOLVED IN OUR **2024 BHIP** IMPLEMENTATION INCLUDE: 13.2.c THERE ARE SUPPORT STAFF, NOT LICENSED OR RENDERING BILLABLE SERVICES TO MEMBERS, WHO ARE ALSO INVOLVED IN THESE MEETINGS. 13.2.D **O** YES 0 No



	THERE ARE MEMBER WHO ARE DIRECTLY	HELPING US WITH CC	·			
	DESCRIBED IN THIS 2024 BHIP .					
13.2. E		0	Yes	0	No	
	This work also so NOT BE DIRECTLY SE			JNITY MEMBERS WH	IO MAY OR MAY	
13.2.F		0	Yes	0	No	
	OTHER COMMENTS 2024 BHIP INCLUD		ADD AROUND OUR B	Horganization's	ADMINISTRATION OF	
1 3.2. G						

13.3.	BH ORGANIZATION'S FICARE INCLUDES THE COLLATION OF EACH MEMBER'S CLINICAL SYMPTOMS AND PORTING DIAGNOSTIC DATA.								
SUPP	NOT APPLICABLE - OR - W/O CONSIDERATION	A. Contemplating	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS				
13.3		0	0	0	0				
	CLINICAL SYMPTOM	CLINICAL SYMPTOMS AND SAFETY CONSIDERATIONS ARE ASSESSED IN THE INITIAL ENGAGEMENT							
	WITH MEMBERS. T	WITH MEMBERS. THIS ESTABLISHES EACH MEMBER'S BASELINE FOR COMPARISON WITH ONGOING							
	MEASUREMENTS.								
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS				
13.3	О	0	0	0	0				
	FICARE DATA ARE F	OUTINELY ACCUMUL	ATED AT EVERY MEM	IBER INTERSECTION.					
	NOT APPLICABLE - OR -	CONTEMPLATING	PREPARING TO	ACTIVELY IN PLACE	EVALUATING RESULTS				
13.3	W/O CONSIDERATION	0	ACTUALIZE O	0	0				
	THE FICARE MEASU MEASURES INCLUDE	JREMENTS WE ARE US	SING OR ARE CONSID	ERING FOR ROUTINE	OUTCOMES				
13.3	.D								
		ICE MODALITIES RELY		TO ASSESS UTILIZAT	ION, CLINCIAL				
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS				
13.3		0	0	0	0				
		R AT OUR BH ORGAN METHODS AND APPR			H SUPPORTING THE				
13.3	3.F	0	Yes	0	No				



	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING
13.3. G	0	0	0	0	0
	FICARE DATA ARE US ADVANCEMENT TOW		PREVENT DROP-OU ED OUTCOMES.	T AND TO FACILITATE	MEMBER
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO Actualize	ACTIVELY IN PLACE	Evaluating
13.3.н	0	0	0	0	C
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO ACTUALIZE	ACTIVELY IN PLACE	EVALUATING
		\sim		0	
13.3.1	O MEMBERS' MEASUR SPECIAL ATTENTION		O SIDE OF OUR BH ORC NERS IN ORDER TO AV	GANIZATION'S PROTO	DCOLS ARE (
	MEMBERS' MEASUR SPECIAL ATTENTION PROACTIVE IN ADDR NOT APPLICABLE - OR - W/O CONSIDERATION	ES WHICH FALL OUT BY THEIR PRACTITIO ESSING SYMPTOM CO CONTEMPLATING	SIDE OF OUR BH ORO NERS IN ORDER TO AN OMPLICATIONS. PREPARING TO ACTUALIZE	GANIZATION'S PROTO /ERT LIKELY DROPOL Actively In Place	DCOLS ARE C JT RATES AN EVALUATING
13.3.ı 13.3.j	MEMBERS' MEASUR SPECIAL ATTENTION PROACTIVE IN ADDR NOT APPLICABLE - OR -	ES WHICH FALL OUT BY THEIR PRACTITIO ESSING SYMPTOM CO	SIDE OF OUR BH ORG NERS IN ORDER TO AN OMPLICATIONS. PREPARING TO	GANIZATION'S PROTO	DCOLS ARE (JT RATES AN EVALUATING
	MEMBERS' MEASUR SPECIAL ATTENTION PROACTIVE IN ADDR NOT APPLICABLE - OR - W/O CONSIDERATION O IF A SEAMLESS DATA TO EXCHANGE FICA	ES WHICH FALL OUT BY THEIR PRACTITIO ESSING SYMPTOM CO CONTEMPLATING O EXCHANGE WERE IN	SIDE OF OUR BH ORC NERS IN ORDER TO AN OMPLICATIONS. PREPARING TO ACTUALIZE O I PLACE, OUR BH ORC A HEALTH.	GANIZATION'S PROTO /ERT LIKELY DROPOL ACTIVELY IN PLACE O	DCOLS ARE C JT RATES AN EVALUATING
	MEMBERS' MEASUR SPECIAL ATTENTION PROACTIVE IN ADDRI NOT APPLICABLE - OR - W/O CONSIDERATION O IF A SEAMLESS DATA TO EXCHANGE FICA I NOT APPLICABLE - OR -	ES WHICH FALL OUT BY THEIR PRACTITIO ESSING SYMPTOM CO CONTEMPLATING O EXCHANGE WERE IN	SIDE OF OUR BH ORC NERS IN ORDER TO AN OMPLICATIONS. PREPARING TO ACTUALIZE O I PLACE, OUR BH ORC A HEALTH. PREPARING TO	GANIZATION'S PROTO /ERT LIKELY DROPOL ACTIVELY IN PLACE O	JT RATES AN Evaluating
	MEMBERS' MEASUR SPECIAL ATTENTION PROACTIVE IN ADDR NOT APPLICABLE - OR - W/O CONSIDERATION O IF A SEAMLESS DATA TO EXCHANGE FICA	ES WHICH FALL OUT BY THEIR PRACTITION ESSING SYMPTOM CO CONTEMPLATING O EXCHANGE WERE IN RE DATA WITH MOD	SIDE OF OUR BH ORC NERS IN ORDER TO AN OMPLICATIONS. PREPARING TO ACTUALIZE O I PLACE, OUR BH ORC A HEALTH.	GANIZATION'S PROTO /ERT LIKELY DROPOL ACTIVELY IN PLACE O GANIZATION WOULD	DCOLS ARE (DT RATES AN EVALUATING ESTABLISH

13.4.	HERAPE	JTIC ALLIANCE IS AN E	SSENTIAL MEASURE	TIC ALLIANCE IS AN ESSENTIAL MEASURE IN OUR BH ORGANIZATION S FICARE .							
		NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS					
:	1 3.4. A	0	0	0	0	0					
	13.4.в	OUR THERAPEUTIC A	ALLIANCE MEASURES	INCLUDE THESE MEA	sures/questions:						



	THE MEMBER'S PERSPECTIVE OF HOW THINGS ARE GOING WITH THEIR PRACTITIONER(S) IS STATISTICALLY MEASURED EACH SESSION AND REVIEWED BY THEIR PRACTITIONER(S).				
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS
13.4. c	0	0	0	0	0
	THE MEMBER'S INVE	STMENT TO REACH	HEIR IDENTIFIED OU	TCOMES IS ROUTINE	LY MEASURED.
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS
13.4. D	0	0	0	0	0
	MEMBER DATA ARE ROUTINELY TRACKED TO ASSESS THE LEVEL OF ENGAGEMENT IN THERAPY AND VIABILITY OF CONTINUED PROGRESS.				
	VIABILITY OF CONTINUED PROGRESS. Not Applicable - or - Preparing To				
	W/O CONSIDERATION	CONTEMPLATING	ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS
13.4. E	0	0	0	0	0
	Our BH organizat Moda.	FION SEES THE BENEF	IT IN SHARING THE T	HERAPEUTIC ALLIAN	CE DATA WITH
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS
13.4.F	0	0	0	0	0
13.4.F	OTHER COMMENTS WE WOULD LIKE TO ADD AROUND FICARE AND SPECIFICALLY THERAPEUTIC ALLIANCE INCLUDE:				
13.4.F		WE WOULD LIKE TO ,			

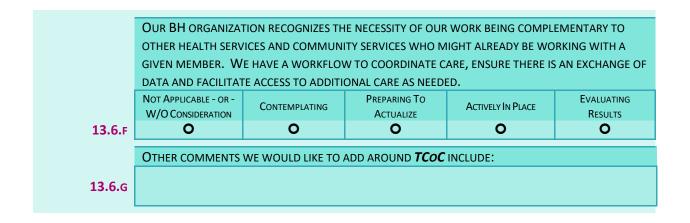
13.5. THE META DATA OF CLINICAL OUTCOMES FOR EACH PRACTITIONER'S PORTFOLIO ARE USED BY THE PRACTITIONER IN THEIR ADVANCEMENT OF DELIBERATE PRACTICE.							
		NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS	
1	1 3.5. A	0	0	0	0	0	
		EACH PRACTITIONER	KNOWS THEIR EFFE	CT SIZE.			
		NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS	
1	13.5.в	0	0	0	0	0	
		EACH PRACTITIONER KNOWS THE DROPOUT RATE OF THE MEMBERS THEY SERVE.					
		NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS	
:	1 3.5. c	0	0	0	0	0	
	EACH OF OUR PRACTITIONER HAS IDENTIFIED THEIR OWN ✓ BASELINE EFFECTIVENESS. ✓ PERFORMANCE CHALLENGES. 						
			BERATE PRACTICE PL	AN THEY ARE WORKI	NG ON OUTSIDE OF S	ERVICE DELIVERY.	
		NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS	
1	1 3.5. D	0	0	0	0	0	



	A CULTURE OF TRANSPARENCY AROUND THERAPEUTIC "MISSTEPS" IS NURTURED WHEREBY OUR BH ORGANIZATION'S PRACTITIONERS CAN LEARN AND IMPROVE TOGETHER.				
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS
13.5. E	0	0	0	0	0
	OTHER COMMENTS	OUR BH ORGANIZAT	TON WOULD LIKE TO	ADD CONSIDERING I	DELIBERATE
13.5.F					

13.6. IN ADDITION TO MEMBERS' USE OF OUR SERVICES, OUR BH ORGANIZATION HAS ACCESS TO MEMBERS' MEDICAL DATA WHICH HIGHLIGHT THE EXTENT OF COMPLEXITY, CO-MORBID CONDITIONS AND CHRONIC MANIFESTATIONS WHICH SHED LIGHT ON A GIVEN MEMBER'S TOTAL COST OF CARE (TCOC) AND OBFUSCATING THEIR WELLBEING.							
	001030	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS	
	13.6. A	0	0	0	0	0	
		IN ADDITION TO THE <u>MODA PROVIDER REPORTS</u> , WE UTILIZE SUPPORT SERVICES SUCH AS <u>HTTPS://POINTCLICKCARE.COM/</u> (FORMERLY COLLECTIVE MEDICAL – PREMANAGED CARE) - OR - <u>HTTPS://CONNECTIVEHEALTH.IO/</u> - OR - SOME OTHER MEDICAL INFORMATION PLATFORM TO TRACK AND INTEGRATE WITH MEMBER CARE BEYOND OUR OWN BH ORGANIZATION.					
		NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	PREPARING TO Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS	
	13.6 .в	0	0	0	0	0	
		OUR BH ORGANIZATION HAS THE TECHNICAL MEANS TO SEAMLESSLY DISPENSE SUCH DATA TO PERTINENT PRACTITIONERS WITHIN AND BEYOND OUR ORGANIZATION TO OTHER CLINICS. NOT APPLICABLE - OR - CONTEMPLATING W/O CONSIDERATION CONTEMPLATING					
	13.6. c	0	0	0	0	0	
		THERE ARE POLICIES AND PROCEDURES IN PLACE TO FLAG, ENGAGE AND RESPONSE TO OTHER SPECIALTY CLINICS IN ADDRESSING MEMBERS' MULTI-MORBIDITIES.					
		NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS	
	13.6. D	0	0	0	0	0	
		THERE ARE SUPPORT SERVICES, FINANCIAL STRUCTURES, INTERDISCIPLINARY ENGAGEMENT AND ONGOING EXPLORATIONS FOR MANAGING THESE COMPLEX CASES. NOT APPLICABLE - OR - PREPARING TO					
		W/O CONSIDERATION	CONTEMPLATING	ACTUALIZE	ACTIVELY IN PLACE	EVALUATING RESULTS	
	13.6. E	0	0	0	0	0	





< / L	R BH ORGANIZATION HAS A PROCESS TO ASSESS, EXPLORE WITH MEMBERS, AND ADDRESS THROUGH CASE NAGEMENT A ROBUST ATTENTION TO SOCIAL DETERMINANTS OF HEALTH (SDOH).					
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	Evaluating Results	
13.7. A	0	0	0	0	0	
	DATA ARE COLLECTE	ED BY WAY OF A VARI	ETY OF SOURCES FOR	R EACH MEMBER'S SH	IOD . OUR BH	
	ORGANIZATION USE	S THE FOLLOWING TO	D COLLECT SHOD :			
13.7.в						
		SDOH ARE CULTURALLY CONTEXTUALIZED ALONGSIDE THE MEMBER TO APPRECIATE SHORT- AND LONG-TERM EFFECTS ON THE MEMBER'S SELF-IDENTIFIED NEEDS.				
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	Evaluating Results	
13.7. c	0	0	0	0	0	
	TREATMENT OUTCO		PREPARING TO	EMENT AND INFORM	Evaluating	
13 7 ח	TREATMENT OUTCO NOT APPLICABLE - OR - W/O CONSIDERATION	MES.		ACTIVELY IN PLACE		
13.7 .D	TREATMENT OUTCO Not Applicable - or - W/O Consideration	MES. Contemplating O	Preparing To Actualize O	Actively In Place	Evaluating Results O	
13.7 .D	TREATMENT OUTCO NOT APPLICABLE - OR - W/O CONSIDERATION OUR BH ORGANIZA	MES. Contemplating O TION HAS AN APPREC	PREPARING TO ACTUALIZE O CIATION FOR THE IMP	Actively In Place O PACTFUL INTEGRATION	Evaluating Results O	
13.7. D	TREATMENT OUTCO NOT APPLICABLE - OR - W/O CONSIDERATION OUR BH ORGANIZA THE LIFE AND HEALT	MES. Contemplating O TION HAS AN APPREC	PREPARING TO ACTUALIZE O CIATION FOR THE IMF	Actively In Place	EVALUATING RESULTS O N OF SDOH INTO ENTIFIED A	
13.7. D	TREATMENT OUTCO NOT APPLICABLE - OR - W/O CONSIDERATION O OUR BH ORGANIZA THE LIFE AND HEALT MANAGER WHO AD NOT APPLICABLE - OR -	MES. Contemplating O TION HAS AN APPREC	PREPARING TO ACTUALIZE O CIATION FOR THE IMF	ACTIVELY IN PLACE O PACTFUL INTEGRATION SO THAT WE HAVE IDE	EVALUATING RESULTS O N OF SDOH INTO ENTIFIED A	
13.7 .D 13.7 .Е	TREATMENT OUTCO NOT APPLICABLE - OR - W/O CONSIDERATION O OUR BH ORGANIZA THE LIFE AND HEALT MANAGER WHO AD	TION HAS AN APPREC	Preparing To Actualize O CIATION FOR THE IMF LLBEING. SO MUCH S TATES THESE DATA AN PREPARING TO	ACTIVELY IN PLACE O PACTFUL INTEGRATION SO THAT WE HAVE IDE ND MEMBERS' NEEDS.	EVALUATING RESULTS O N OF SDOH INTO ENTIFIED A EVALUATING	
	TREATMENT OUTCO Not Applicable - or - W/O Consideration OUR BH ORGANIZA THE LIFE AND HEALT MANAGER WHO AD NOT APPLICABLE - OR - W/O CONSIDERATION	MES. CONTEMPLATING O TION HAS AN APPREC TH OF MEMBERS' WE DRESSES AND FACILIT CONTEMPLATING	PREPARING TO ACTUALIZE O CIATION FOR THE IMF LLBEING. SO MUCH S ATES THESE DATA AN PREPARING TO ACTUALIZE	Actively In Place O PACTFUL INTEGRATION SO THAT WE HAVE IDE ND MEMBERS' NEEDS. Actively In Place	EVALUATING RESULTS O N OF SDOH INTO ENTIFIED A EVALUATING RESULTS	
	TREATMENT OUTCO NOT APPLICABLE - OR - W/O CONSIDERATION OUR BH ORGANIZA THE LIFE AND HEALT MANAGER WHO AD NOT APPLICABLE - OR - W/O CONSIDERATION O	MES. CONTEMPLATING O TION HAS AN APPREC TH OF MEMBERS' WE DRESSES AND FACILIT CONTEMPLATING	PREPARING TO ACTUALIZE O CIATION FOR THE IMF LLBEING. SO MUCH S CATES THESE DATA AN PREPARING TO ACTUALIZE O	Actively In Place O PACTFUL INTEGRATION SO THAT WE HAVE IDE ND MEMBERS' NEEDS. Actively In Place	EVALUATING RESULTS O N OF SDOH INTO ENTIFIED A EVALUATING RESULTS	





OUR BH ORGANIZATION RECOGNIZES THE NEED FOR ONGOING SUPPORT AND TREATMENT FOR MEMBERS
 BETWEEN SESSIONS. TO AUGMENT OUR SERVICES WE PROMOTE, MONITOR AND ASSESS THE USE OF APPS TO FACILITATE CARE BEYOND TRADITIONAL "SESSIONS" AND MEMBERS' ADVANCEMENT TOWARD IDENTIFIED TREATMENT OUTCOMES.

INEAT	ILINI OUTCOMILS.						
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	Evaluating Results		
13.8.4	0	0	0	0	0		
	AS FOR THE USE OF	As for the use of these tools, we assess this augmentation of treatment by:					
13.8.6	8						
	WE FURTHER RECOGNIZE THE GROWING USEFULNESS OF AUGMENTED INTELLIGENCE (AI).						
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	Evaluating Results		
13.8.0	O	0	0	0	0		
	WAYS WE ANTICIPATE USING AI IN DATA MANAGEMENT, CLINICAL OVERSIGHT, OR SERVICE DELIVER IN THE NEXT TWO YEARS INCLUDE:						
13.8.0							



 OTHER COMMENTS WE WOULD LIKE TO ADD AROUND AUGMENTATION OF TRADITIONAL SERVICES INCLUDE:

 13.8.E

13.9. OUR PR/	ACTITIONERS CAN IDE	NTIFY THE STRONG PR	EDICTORS OF EFFECT	TIVE BH SERVICE DEL	IVERY.	
	NOT APPLICABLE - OR - W/O CONSIDERATION	Contemplating	Preparing To Actualize	Actively In Place	Evaluating Results	
13.9. A	0	0	0	0	0	
	OUR PRACTITIONERS APPRECIATE THE WEAK OR NON-PREDICTORS OF EFFECTIVE BH SERVICE					
	NOT APPLICABLE - OR - W/O CONSIDERATION	CONTEMPLATING	Preparing To Actualize	ACTIVELY IN PLACE	EVALUATING RESULTS	
13.9.в	O	0	O	0	0	
	OUR PRACTITIONER	S DISCERN THE DIFFE	RENCES AND SIMILAR	ITIES BETWEEN "EVI	DENCE-BASED	
	· · · · · · · · · · · · · · · · · · ·	RICALLY- SUPPORTED				
		IALLENGES OF "RAND RE ALSO APPRECIATED		RIALS" AND THE "M E	EDICAL MODEL" IN	
	NOT APPLICABLE - OR -	CONTEMPLATING	PREPARING TO	ACTIVELY IN PLACE	Evaluating Results	
12.0.4	W/O CONSIDERATION	O	ACTUALIZE			
13.9. c	-		-		-	
	WE RECOGNIZE TH	AT SOME OF THE BARF	RIERS TO EFFECTIVE IN	MPLEMENTATION OF	FICARE INCLUDE:	
13.9. D	LACК ОГ	LACK OF FINANCIAL RESOURCES.				
13.9.E	PRACTIT	PRACTITIONER CONCERNS OF HOW THE DATA WILL BE USED.				
13.9. F		LACK OF CHANGE AGENTS FOR AN EFFECTIVE IMPLEMENTATION.				
13.9. G	Manag	MANAGEMENT HAS NOT FOUND A WAY TO HIGHLIGHT FICARE' S IMPORTANCE.				
13.9.н	Superv	SUPERVISION AND ONGOING INTEGRATION OF TRAININGS HAS NOT BEING CENTRAL.				
13.9.1	DIMINIS	DIMINISHED FOLLOW THROUGH OF FICARE DEVELOPMENT.				
13.9 .J	NOT HA	NOT HAVING "PLUG AND PLAY" TECHNOLOGY RESOURCES.				
13.9.к	Алотн	ER:				
		BACK THROUGH THIS				
		ENVIRONMENT FROM		.E: " 1 ", DOWN TO T	HE LEAST: " <mark>8</mark> ".	
	AND WE HAVE INCL	UDED "ANOTHER" IN	OUR LIST.			

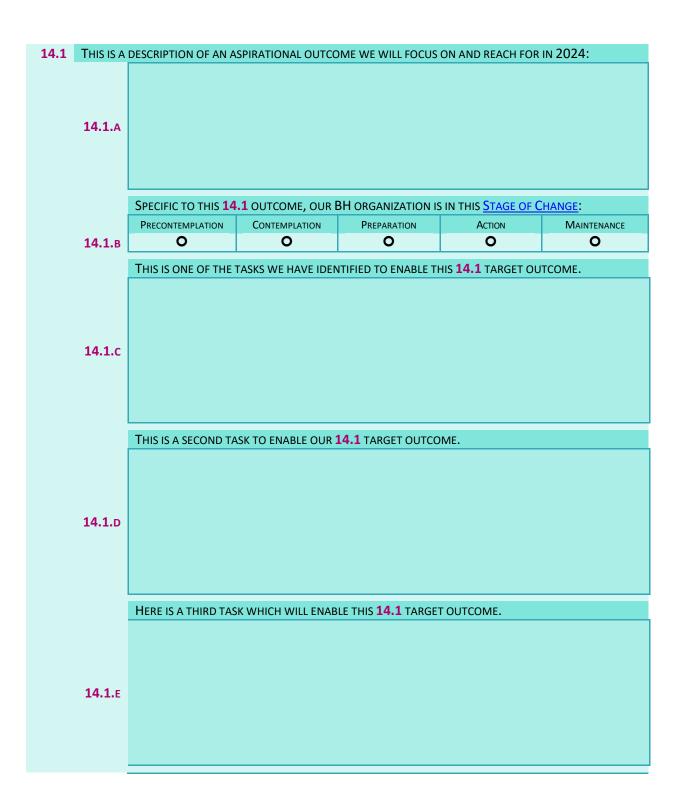


	OTHER COMMENTS WE WOULD LIKE TO ADD CONCERNING OUR BH ORGANIZATION'S INTEGRATION
	OF FIC ARE:
13.9.L	
13.9.L	

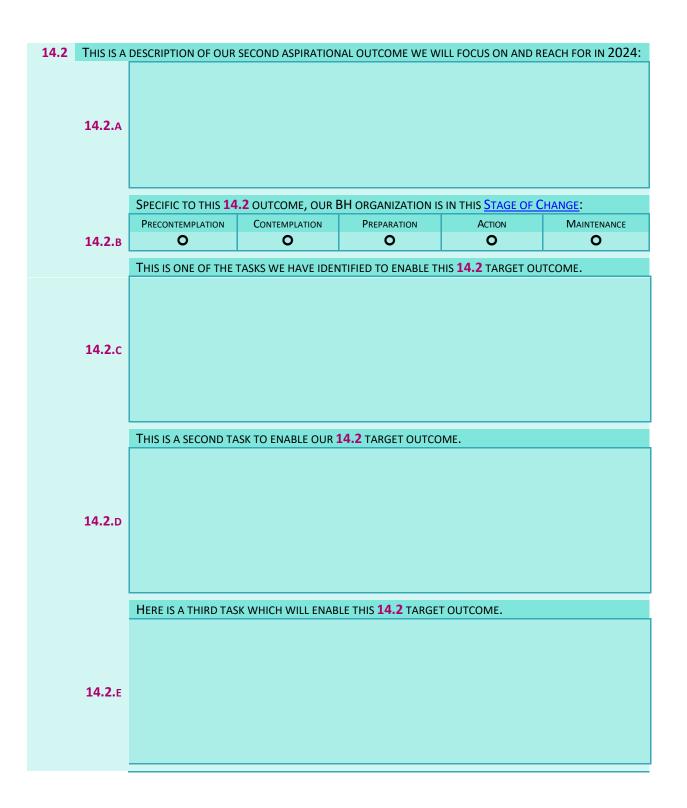
14. Formulating an Effective 2024 BHIP Engagement

This **2024 BHIP** has discussed and touched on an assortment of research, workflows, possible priorities and challenges even for premier clinics. We are not reaching for everything, or even most things, to flow smoothly. But at the heart of this program is our attempt to highlight and recognize potential, initiate change and, hopefully, realize improved outcomes. To that end, your BH organization is asked to identify at least **two** S.M.A.R.T. (S.M.A.R.T. history) aspirational outcomes you seek to realize this calendar year. These can touch on anything framed in this **2024 BHIP** or something you have pointed to in the discussion sections of this document. Section **13.9.D** through **13.9.K** includes likely candidates you might address. For each aspirational outcome, outline 3 tasks which will advance your vision.

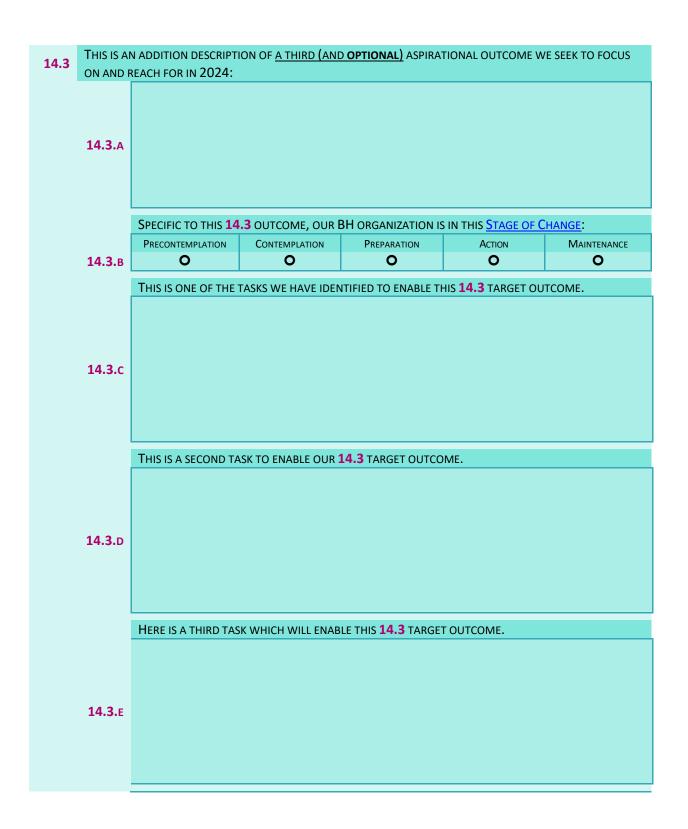














15. Regarding the Year-in-Review

With you, Moda Behavioral Health will review your **2024 BHIP** engagement with an individualized and negotiated frame of reference. The centerpiece of this discussion will be a review of the advancement and any recognized obstacles contrasting this **Initial Reporting Form – 2024**. A guide for the **2024 Yearin Review** will be available before December 2024

16. Moda Health's engagement in the 2024 BHIP

Moda Health is committed to our partnership with you and to supporting your efforts to enrich the delivery of care and enhance the welfare of your patients and our members. Moda Health will back up these commitments by

- **16.1.** Attending to research and practice based effective care.
- **16.2.** Expanding this program in the years to come.
- **16.3.** Coordinating care with the specifics listed above in section **7.** via <u>Moda Provider Reports</u>.
- 16.4. Being responsive to feedback, interests and questions, especially related to the 2024 BHIP. Moda Health will receive, read and engage BH organizations' submissions of this Initial Reporting Form – 2024 (note section 10.4.).
- 16.5. Keeping our BH organization partners abreast of the members and bonuses accumulated in this work. Moda Health will pay our behavioral health organizations the bonuses outlined in sections 5. & 8. above.

Moda Behavioral Health looks toward our continued opportunities to improve our partnership with BH organizations and practitioners:

Jeff Olsgaard, LPC, Clinical Liaison <u>Jeff.Olsgaard@ModaHealth.com</u> 503-412-4034 Dan Thoma, LPC, Director of Behavioral Health <u>Dan.Thoma@ModaHealth.com</u> 503-382-5386



Attestation - 2024

This signed *Attestation* will be an addendum to your active contract in good standing already in place.

	BEHAVIORAL HEALTH ORGANIZATION
Moda Health Plan,	
Incorporated	
	ΝΑΜΕ
	NAME
601 Southwest Second Avenue Portland, Oregon 97204	
	Address
	Tax ID Number
Moda Signature	SIGNATURE
Dan Thoma	
	ΝΑΜΕ
Director of Behavioral Health	
Director of Denavioral freatth	Тітle
	IIILE
Date	Date
BH Clinical Liaison,	9.1.A PRIMARY 2024 BHIP CONTACT(S)
Jeff Olsgaard, LPC	
Jeff.Olsgaard@ModaHealth.com 503-412-4034	
503-412-4034	

